Webform with Saleforce (LTR,LCV,MTR)

- Creating the webform
 - Hidden fields creation
 - Synchronization to Salesforce API

Creating the webform

When creating the webform make sure to put the corresponding **key** to your element. All informations about the key are stored in the provided PDF: Mapping Drupal - Salesforce.pdf In the column Drupal key.

႔ To link a new webform to an offer type like for all LTR or all LCV. A Jira ticket will be necessary 🛝



A Once you have saved the element you cannot edit the key anymore A

Hidden fields creation

Some hidden elements must be created for the lead on Saleforce side.

Submit button(s)	actions	Submit button(s)	11	Edit 💌
lead_record_type	lead_record_type	Hidden	12 -	Edit -
Privacy_Consent_grant_c	privacy_consent_grant_c	Hidden	13 💌	Edit ¥
lead_segment	lead_segment	Hidden	14 💌	Edit •
lead_channel	lead_channel	Hidden	15 💌	Edit 💌
lead_source	lead_source	Hidden	16 💌	Edit •
webtolead_source	webtolead_source	Hidden	17 💌	Edit -
lead_origin	lead_origin	Hidden	18 💌	Edit 💌
lead_campaign_id	lead_campaign_id	Hidden	19 💌	Edit -
offer	offer	Hidden	23 🔻	Edit •
lead_offer_id	lead_offer_id	Hidden	24 💌	Edit •
legaLnotice	legal_notice	Hidden	25 ¥	Edit ¥

Make sure to put the good value to your element:

Туре				
Hidden Change				
Title 🕐 *				
Form URL source				
Key: form_url_source				
Default value ?				
[current-page:url]				

All informations about the hidden elements and values are stored in the provided PDF: Mapping Drupal - Salesforce.pdf

Synchronization to Salesforce API

To proceed for the three forms: LTR - MTR - LCV.

- Go on settings => Salesforce
- Enable the synchronizationPut the lead source: Arval website
- Save

Save

