

## Link the webform to Salesforce API

## Creating the webform

When creating the webform make sure to put the corresponding **key** to your element. All informations about the key are stored in the provided PDF: <u>Mapping Drupal -</u> <u>Salesforce.pdf</u>

To link a new webform to an offer a Jira ticket will be necessary

Title 🕐 *	
Title	
Key: title [Edit]	
Key 🕜 *	
Key	
Title 🕐 *	
Title	

Once you have saved the element you cannot edit the key anymore

## **Hidden fields creation**

Some hidden elements must be created for the lead on Saleforce side.

Submit button(s)	actions	Submit button(s)	11 💌	Edit 💌
lead_record_type	lead_record_type	Hidden	12 🔻	Edit 👻
Privacy_Consent_grantc	privacy_consent_grantc	Hidden	13 💌	Edit 💌
lead_segment	lead_segment	Hidden	14 💌	Edit 💌
lead_channel	lead_channel	Hidden	15 💌	Edit 💌
lead_source	lead_source	Hidden	16 💌	Edit 💌
webtolead_source	webtolead_source	Hidden	17 💌	Edit 💌
lead_origin	lead_origin	Hidden	18 💌	Edit 💌
lead_campaign_id	lead_campaign_id	Hidden	19 👻	Edit 👻
offer	offer	Hidden	23 🔻	Edit 💌
lead_offer_id	lead_offer_id	Hidden	24 💌	Edit 💌
legal_notice	legal_notice	Hidden	25 💌	Edit 💌



Make sure to put the good **value** to your element:

Туре		
Hidden	Change	
Title 🕐 🕇	•	
Form UR	L source	
Key: form_u	rl_source	
Default va	alue 🕜	1
[current-	page:url]	

All informations about the hidden elements and values are stored in the provided PDF: <u>Mapping</u> <u>Drupal - Salesforce.pdf</u>

## Synchronization to Salesforce API

- Go on settings => Salesforce
- Enable the synchronization
- Put the lead source: Arval website
- Save

